



Life can be hard — and no child, no family
should face the tough times alone.

Because of YOU, they don't have to.

In 2022....

80,000+

children and families found
safety, hope and opportunity

***The need doesn't stop and we will
continue to meet it — because of you.***

Children, youth and families will have more opportunities to realize their full potential through CHS' solutions that deliver the right services at the right time. We believe children and families are stronger than the odds stacked against them — and, together, we can create opportunities that bring brighter futures.

EARLY CHILDHOOD SERVICES

19,052

children and family
members participated
in Early Childhood Programs



CHILD WELFARE

12,000+

children and family
members partnered
with CHS to work
through challenges
affecting family stability

COMMUNITY PARTNERSHIP SCHOOLS

19,000+

students benefitted
from high-quality
academic supports,
healthcare, counseling,
mentoring and more,
all available at our
27 Community
Partnership Schools

COUNSELING & MENTAL HEALTH SERVICES

11,000+

children, teens and
adults took steps to
brighter futures with
counseling and other
mental health services

MENTORING, OUTREACH AND JOB TRAINING

360+

teens and young adults
received support and
skill-building through
outreach and teen
education programs



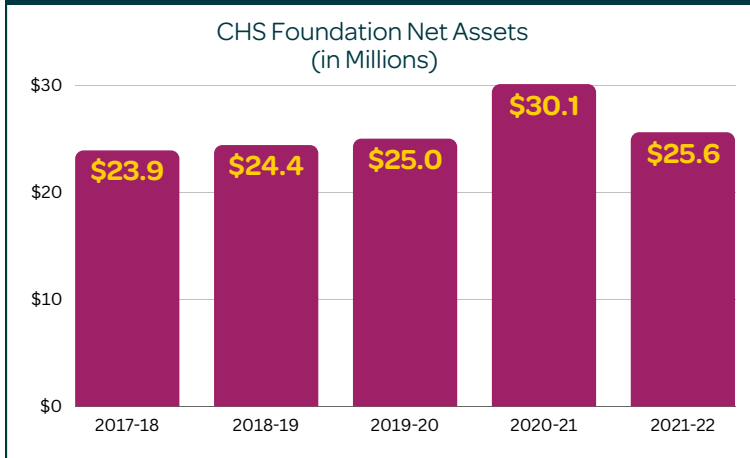
Brief History

Children's Home Society of Florida Foundation, Inc. was established in 1990 to ensure the sustainability of Children's Home Society of Florida (CHS) by securing charitable gifts and managing endowment gifts on behalf of CHS. Through the growth of endowment funds and legacy giving, CHS Foundation also serves as a source of grant-making revenue for CHS, supporting services and innovation. All fundraising contributions are guided by donor intent, ensuring that gifts designated to benefit specific regions or services are utilized as the donors intended.

Questions or comments? Please contact Anthony Sudler, 321-397-3000 or Anthony.Sudler@chsfl.org

Net Assets

2021-22 Foundation net assets were \$25,557,013



Investment Oversight, Policy and Distributions

The Foundation receives oversight from a Board of Directors and contracts with professional, independent investment consultants to oversee its investments, ensuring investment goals and objectives are met. The CHS Foundation's Master Investment Policy dictates the following:

General Objectives

The Board employs investment professionals to oversee and invest the assets within the parameters of the Investment Policy.

CHS Foundation Board Responsibilities

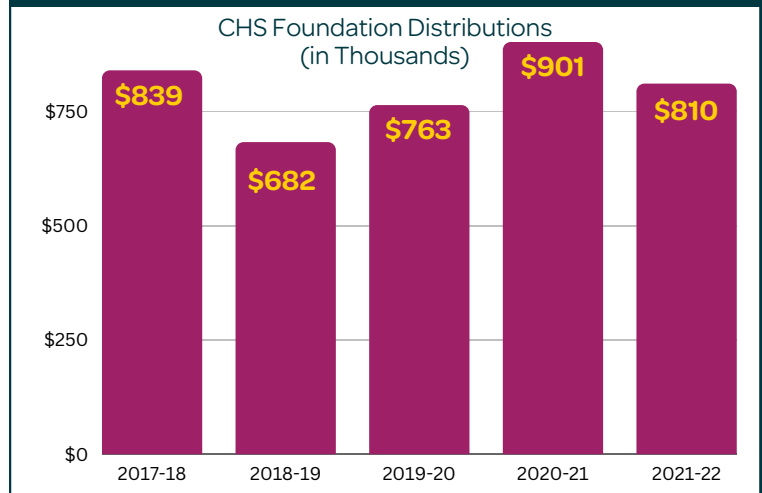
The Board and its Investment Advisor review the investment objectives and restrictions based on current capital market conditions or the Foundation's financial position. The Board realizes the necessity of a long-term horizon when formulating investment policies and strategies.

Distribution Policy

The Foundation's Spend Policy applies to all endowed funds unless a particular endowment creator has stipulated spending requests. The annual spend amount is currently equal to 4.25% the average market value of assets for the past three years.

Distributions

2021-22 Foundation annual distribution was \$810,175



The Foundation's Board of Directors represents communities throughout Florida.

Presently, the members are:

Miguel Viyella
Chair & Treasurer
Raymond James
Miami-Dade

Rich Heffley
Heffley & Associates
Big Bend

Brand Meyer, Ex officio
Wells Fargo Advisors
Palm Beach

Andry Sweet, Ex officio
Children's Home Society of Florida
Central FL

Charles Cromer
Vice Chair & Secretary
Charles L. Cromer, CPA
Northeast FL

John Hosman
FSA Advisory Group
Western

Peter Palin
Philanthro-Pros, LLC
Broward County

Victoria Weber
Hopping Green & Sams
Big Bend

Thomas Gallagher
Wachovia Capital Markets
Palm Beach

Dale Jacobs, Ex officio
Community Leader
Treasure Coast

Alex Ralicki
*Ralicki Wealth Management
& Trust Services*
Treasure Coast

Frank J. Gulisano
Summit Realty
Palm Beach

Laura Kolkman
Mosaica Partners
Suncoast

Marty Rubin
Smart City
Central FL